

UCC FINANCING STATEMENT

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Kentucky Secretary of State

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Name and address of filer:

**TOWN AND COUNTRY BANK AND TRUST
CO
201 N THIRD ST
BARDSTOWN, KY 40004**

DEBTOR'S EXACT FULL LEGAL NAME

a. ORGANIZATION'S NAME

KENTUCKY RAILWAY MUSEUM, INC.

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

c. MAILING ADDRESS

CITY

POSTAL CODE

COUNTRY

P O BOX 240

NEW HAVEN

KY

40051-0240

USA

e. TYPE OF ORGANIZATION

f. JURISDICTION OF ORGANIZATION

g. ORGANIZATIONAL ID #, if any

CORPORATION KY

0028447

SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P)

a. ORGANIZATION'S NAME

TOWN AND COUNTRY BANK AND TRUST CO

b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

c. MAILING ADDRESS

CITY

POSTAL CODE

COUNTRY

201 N THIRD ST

BARDSTOWN

KY

40004

USA

4. This FINANCING STATEMENT covers the following collateral:

ALL BUSINESS ASSETS NOW OWNED AND HEREAFTER ACQUIRED